

Derivation of (8.28) of Dorf and Bishop

The reason that I could not derive that last term of (8.28) in class is that it is wrong in the textbook. What I wrote in class was probably correct but I'll rewrite it here just in case.

We start with (8.26) which was

$$G(j\omega) = \frac{K_b \prod_{i=1}^Q (1 + j\omega\tau_i)}{(j\omega)^N \prod_{m=1}^M (1 + j\omega\tau_m) \prod_{k=1}^R \left[1 + \left(\frac{2\zeta_k}{\omega n_k} \right) j\omega + \left(\frac{j\omega}{\omega n_k} \right)^2 \right]}. \quad (8.26)$$

We recall that for products of complex numbers,

$$\angle((a + jb)(c + jd)) = \angle(e^{j\phi_1} e^{j\phi_2}) = \angle(e^{j(\phi_1 + \phi_2)}) = \phi_1 + \phi_2$$

where $\phi_1 = \tan^{-1}(b/a)$ and $\phi_2 = \tan^{-1}(d/c)$. Accordingly, when we want to write $G(j\omega)$ in the form

$$G(j\omega) = |G(\omega)| e^{j\phi(\omega)} \quad (8.16)$$

we can consider individually the factors of $G(j\omega)$ in (8.26) and sum their angle contributions to obtain $\phi(\omega)$.

From the numerator of (8.26) we obtain the following contributions:

$$\begin{aligned} \angle K_b + \sum_{i=1}^Q \angle(1 + j\omega\tau_i) &= \tan^{-1} \left(\frac{\text{Im } K_b}{\text{Re } K_b} \right) + \sum_{i=1}^Q \tan^{-1} \left(\frac{\text{Im } (1 + j\omega\tau_i)}{\text{Re } (1 + j\omega\tau_i)} \right) \\ &= 0 + \sum_{i=1}^Q \tan^{-1} \left(\frac{\omega\tau_i}{1} \right) = \sum_{i=1}^Q \tan^{-1}(\omega\tau_i). \end{aligned}$$

This matches the first term of (8.28) of the text.

From the denominator of (8.26) we obtain the following contributions: for the poles at the origin we have the contribution

$$-\angle(j\omega)^N = -N \tan^{-1} \left(\frac{\text{Im } (j\omega)}{\text{Re } (j\omega)} \right) = -N(90 \text{ deg}),$$

from the poles on the real axis we have

$$-\sum_{m=1}^M \angle(1 + j\omega\tau_m) = -\sum_{m=1}^M \tan^{-1} \left(\frac{\text{Im } (1 + j\omega\tau_m)}{\text{Re } (1 + j\omega\tau_m)} \right) = -\sum_{m=1}^M \tan^{-1}(\omega\tau_m),$$

and from the complex conjugate pole pairs we have

$$\begin{aligned}
 -\sum_{k=1}^R \angle \left[1 + \left(\frac{2\zeta_k}{\omega_{n_k}} \right) j\omega + \left(\frac{j\omega}{\omega_{n_k}} \right)^2 \right] &= -\sum_{k=1}^R \tan^{-1} \left(\frac{\operatorname{Im} \left[1 + \left(\frac{2\zeta_k}{\omega_{n_k}} \right) j\omega + \left(\frac{j\omega}{\omega_{n_k}} \right)^2 \right]}{\operatorname{Re} \left[1 + \left(\frac{2\zeta_k}{\omega_{n_k}} \right) j\omega + \left(\frac{j\omega}{\omega_{n_k}} \right)^2 \right]} \right) \\
 &= -\sum_{k=1}^R \tan^{-1} \left(\frac{\left(\frac{2\zeta_k \omega}{\omega_{n_k}} \right)}{\left(\frac{\omega_{n_k}^2 - \omega^2}{\omega_{n_k}^2} \right)} \right) \\
 &= -\sum_{k=1}^R \tan^{-1} \left(\frac{2\zeta_k \omega_{n_k} \omega}{\omega_{n_k}^2 - \omega^2} \right).
 \end{aligned}$$

Thus we see that (8.28) should be

$$\phi(\omega) = \sum_{i=1}^Q \tan^{-1}(\omega\tau_i) - N(90 \text{ deg}) - \sum_{m=1}^M \tan^{-1}(\omega\tau_m) - \sum_{k=1}^R \tan^{-1} \left(\frac{2\zeta_k \omega_{n_k} \omega}{\omega_{n_k}^2 - \omega^2} \right). \quad (8.28)$$